

EXECUTIVE OFFICES

INTERMOUNTAIN GAS COMPANY

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IDAHO PUBLIC UTILITIES COMMISSION

February 6, 2014

Ms. Jean Jewell
Commission Secretary
Idaho Public Utilities Commission
472 W. Washington St., PO Box 83720
Boise, ID 83720-0074

Re: Intermountain Gas Company
Case No. INT-G-13-06

Dear Ms. Jewell:

In accordance with the prescribed Rules of Procedure governing the issuance of securities by utilities under the jurisdiction of this Commission, Intermountain Gas Company hereby files an original and seven (7) copies of the Verified Report that details costs and expenses incurred in connection with the issuance of the Company's Unsecured Debt Securities.

Please acknowledge receipt of this filing by returning a stamped copy of this letter for our Company files.

If you have any questions or require additional information regarding the attached, please contact me at 377-6168.

Very truly yours,



Michael P. McGrath
Director – Regulatory Affairs

Enclosures

cc: Scott Madison
Mark Chiles

II.

The total Proceeds of this issuance were used or applied in the following manner:

The extinguishment of \$ 50,000,000 of the company's revolving credit agreement.

III.

The costs and expenses incurred in connection with this private placement totaled \$ 92,693, itemized as follows:

| | |
|-----------------|-----------------|
| Legal fees | \$91,693 |
| IPUC filing fee | <u>1,000</u> |
| | <u>\$92,693</u> |

IV.

This Verified Report is filed pursuant to the applicable statutes and the Rules of this Commission and is respectfully submitted for the information and records of this Commission.

Dated at Boise, Idaho this 6TH day of February, 2014.

INTERMOUNTAIN GAS COMPANY

By 
Michael P. McGrath
Director – Regulatory Affairs